



FINANCIAL STATEMENT OVERVIEW

Contact information

Full Name

Debtco Case number

Mobile Number

Email address

Home number

Work number (if applicable)

Profile

Residential status (owner, rent, lodger, etc)

Employment status (employed, unemployed, etc)

Number of additional adults in household

Number of dependant children (under 16)

Number of dependant children (16 - 18)

Number of people in the household

Number of vehicles in the household

Employment

Occupation

Name of employer

Next pay date (DD/MM/YYYY)

Pay frequency (monthly, weekly, fortnightly)

**FINANCIAL STATEMENT OVERVIEW****Income** Please provide details of income you receive and the exact amounts each month**Earnings (Monthly)**

Your wages after tax	£
Any money you receive from pension (private & State)	£
Any money you get from your lodger(s) or anyone else living with you	£
Any money you get from investments. Renting property, dividends or interest on savings	£
Pension credit	£
Student loans and grants	£
Total Earnings (Monthly)	£

Benefits (Monthly)

Universal credits	£
Jobseekers allowance (income based)	£
Jobseekers allowance (contribution based)	£
Income support	£
Working tax credits	£
Child tax benefit	£
Child benefit	£
Employment and support allowance or SSP	£
Carers allowance	£
Housing benefit / council tax support	£
Disability living allowance, PIP	£
Other benefits/tax credit (e.g. maternity)	£
Total Benefits (B)	£

Total Income (Monthly)

Total Income (A) + Total Benefits (B) = (AB)	£
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**FINANCIAL STATEMENT OVERVIEW****Bills (Monthly)**

Rent or mortgage (enter the full amount, don't deduct any housing benefit)	£
Council tax (or rates in NI) Enter the amount you pay (after any deductions)	£
Gas	£
Electricity	£
Any other fuel costs (eg oil, coal or firewood)	£
Water (include any wastewater or sewerage charges)	£
Mobile phone (if pay as you go then please estimate)	£
Home phone (if you have a package deal, please review your bill to see the amount charged for your home phone)	£
TV Subscription (eg Sky or Netflix) (if you have a package deal, please review your bill to see the amount charged for your home phone)	£
Internet (if you have a package deal, please review your bill to see the amount charged for your home phone)	£
TV License	£
Home Insurance (contents, buildings or both)	£
Loan repayments (include any regular payments made for loans from the bank a loan company, family or friends)	£
Credit card payments - your regular monthly payment (dont include missed payments)	£
Hire purchase payments - These are things you're paying off over a certain number of weeks, like catalogue items, furniture, or electrical items.	£
Student loan payments - IF your student loan payments are deducted from your income through PAYW then skip this	£
Total Monthly Bills (C)	£

FINANCIAL STATEMENT OVERVIEW

Other Bills (Monthly)

Grocery shopping - Include things like food, toiletries, cleaning supplies (but not alcohol, tobacco or scratch cards)	£
Clothing and footwear	£
Hairdresser or barber	£
Laundrette or dry-cleaning	£
Healthcare - include medicines, prescription charges, dentist visits, optician	£
Repairs / house maintenance - expenses like plumbing pest control or electricians	£
Any other household spending	£
Nappies, baby items	£
Alcohol, smoking products	£
Vet bills, pet insurances	£
School / work meals	£
Gifts	£
Going out - include coffees, teas, drinks out, cinema fees, dinner out	£
Gym memberships	£
Website subscriptions	£
Newspapers, books, music - include Spotify	£
Public Transport - for example bus, trains, boats, trams	£
Pocket money	£
Other expenses (please specify)	£
Total other expenses (D)	£



Your personal Car expenses (Monthly)

Car insurance	£
Road tax	£
Fuel	£
MOT	£
Car Maintenance	£
Breakdown or recovery	£
Parking, congestion charges and tolls	£
Other car-related spending	£
Total own car expenses (E)	£

Savings and investments.

If you regularly put money into a pension, savings or investments, enter the amount here. Include any money you pay into an ISA or premium bonds	£
Total (F)	£

Debts your paying back

If you have fallen behind on bills or debt repayments and are paying off arrears, enter them here

Debtco UK	£
Total other debts your paying back (G)	£



DEBTCO

Income

Total income (A)	£
Total benefits (B)	£
Total Income (I)	£

Expenses

Bills (C)	£
Other expenses (D)	£
Car expenses (E)	£
Savings and investment expenses (F)	£
Debts your paying back (G)	£
Total Expenses (2)	£

Income

Total Income (I) minus Total Expenses (2)	£
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Offer of repayment

I would like to make regular payments of	£
Starting on the specified date (DD/MM/YYYY)	
Frequency of repayments (monthly, weekly, fortnightly, 4 weekly)	

Please select your preferred payment method below

Payment link provided by Debtco UK (payment link / paypal) - Yes or No	
I will transfer to your bank - details found on https://debtco.uk/pay-now/	
Direct debit **May incur charges if funds N/A**	
Cheque / Postal order	

Declaration: I declare the above figures to be accurate to the best of my knowledge

Signed
Date